

台達電子2015年第三季財報法人說明會

Delta Electronics, Inc.

3Q 2015 Results Analyst Meeting

28 Oct 2015



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師核閱簽證**
Cumulative consolidated numbers were reviewed by CPA



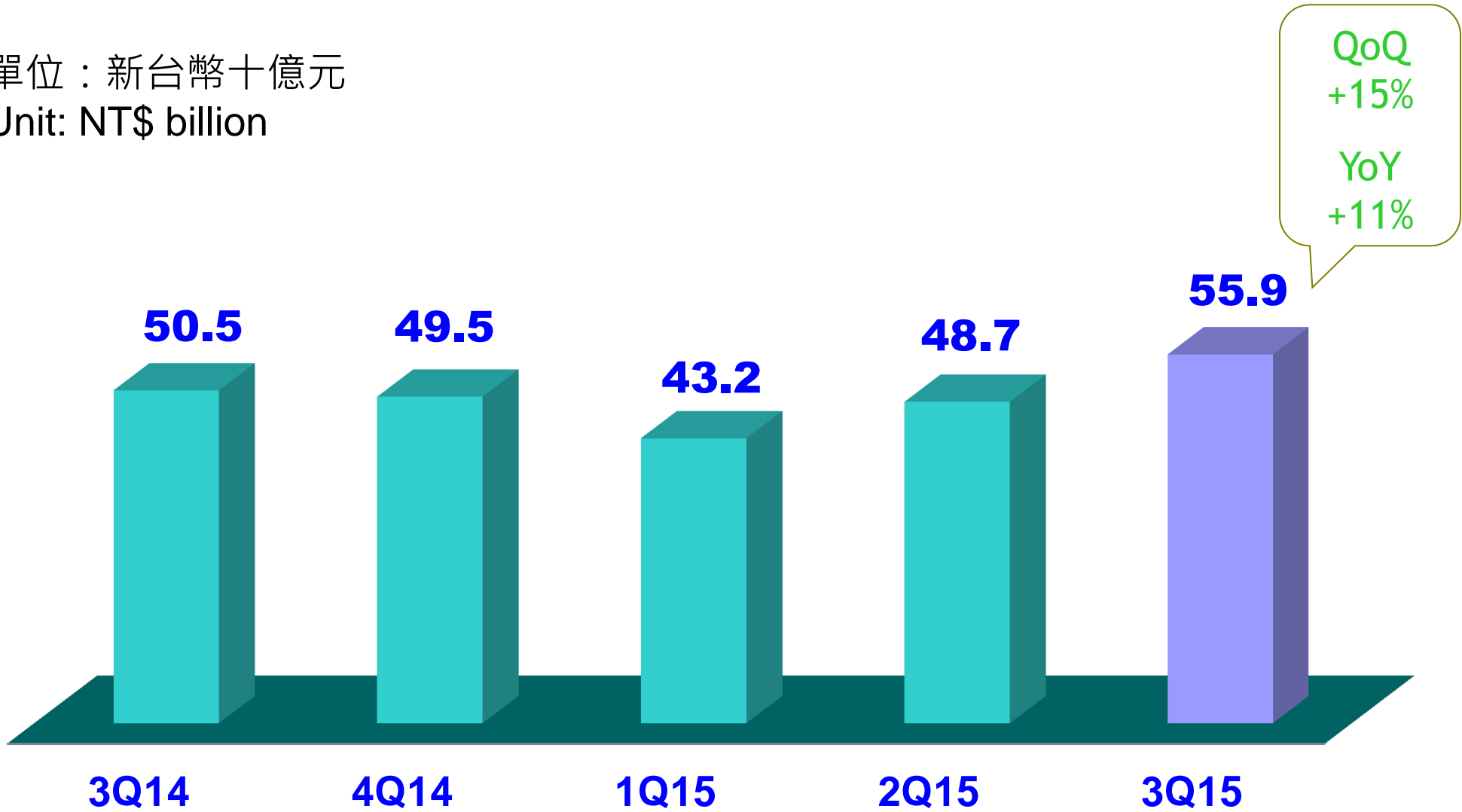
2015年第三季結算數字

2015 Third Quarter Results



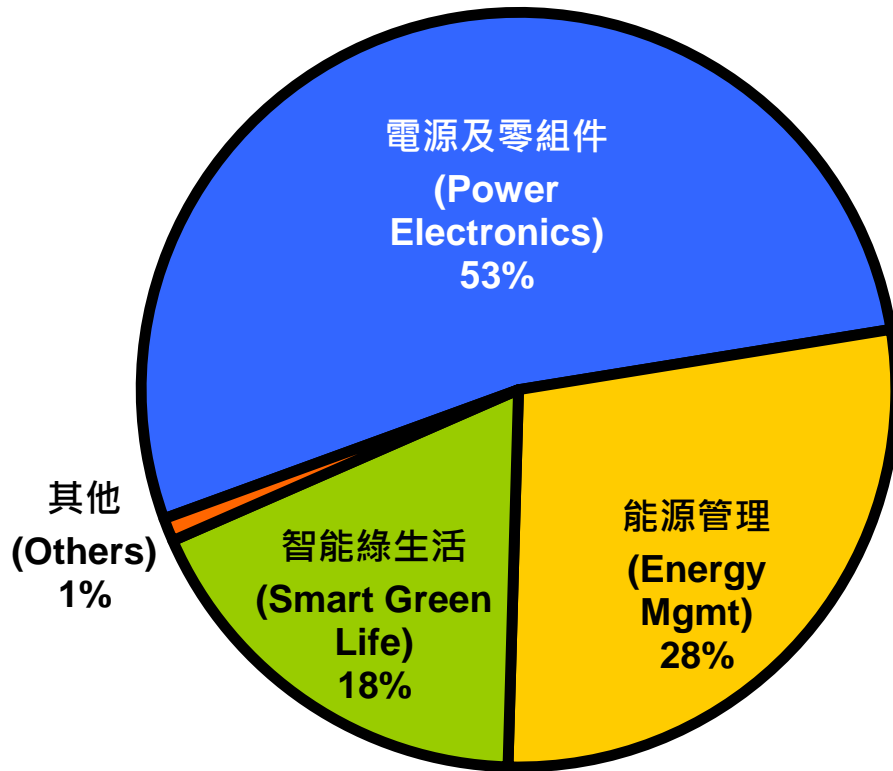
合併營收 Sales Revenue

單位：新台幣十億元
Unit: NT\$ billion

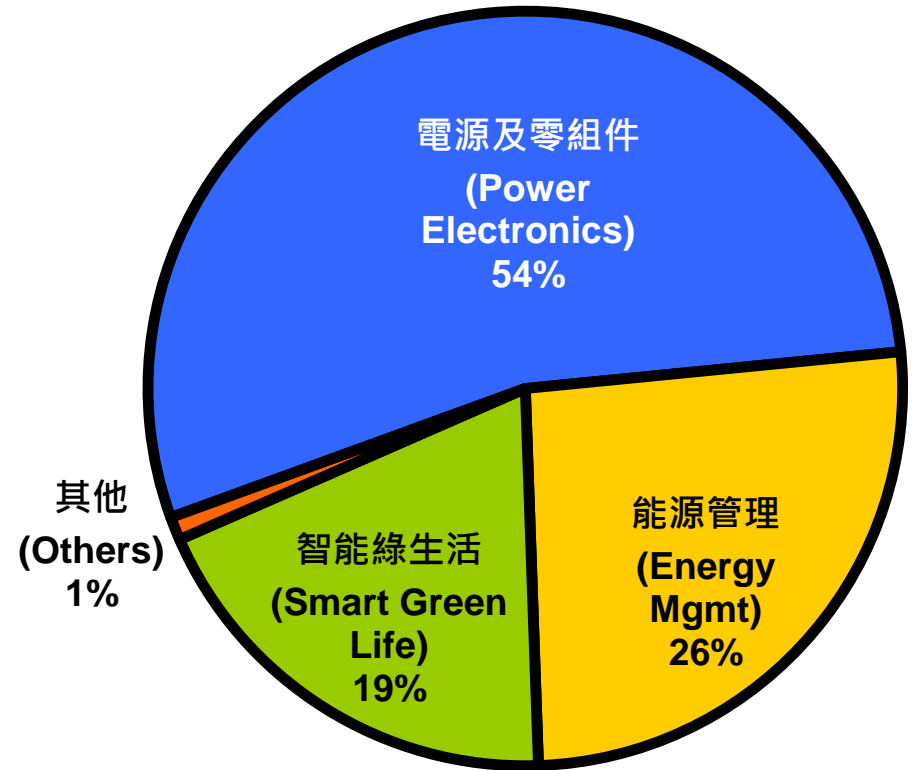


業務分類(一) Sales Revenue by Business (1)

2Q15



3Q15





業務分類(一)

Sales Revenue by Business (1)

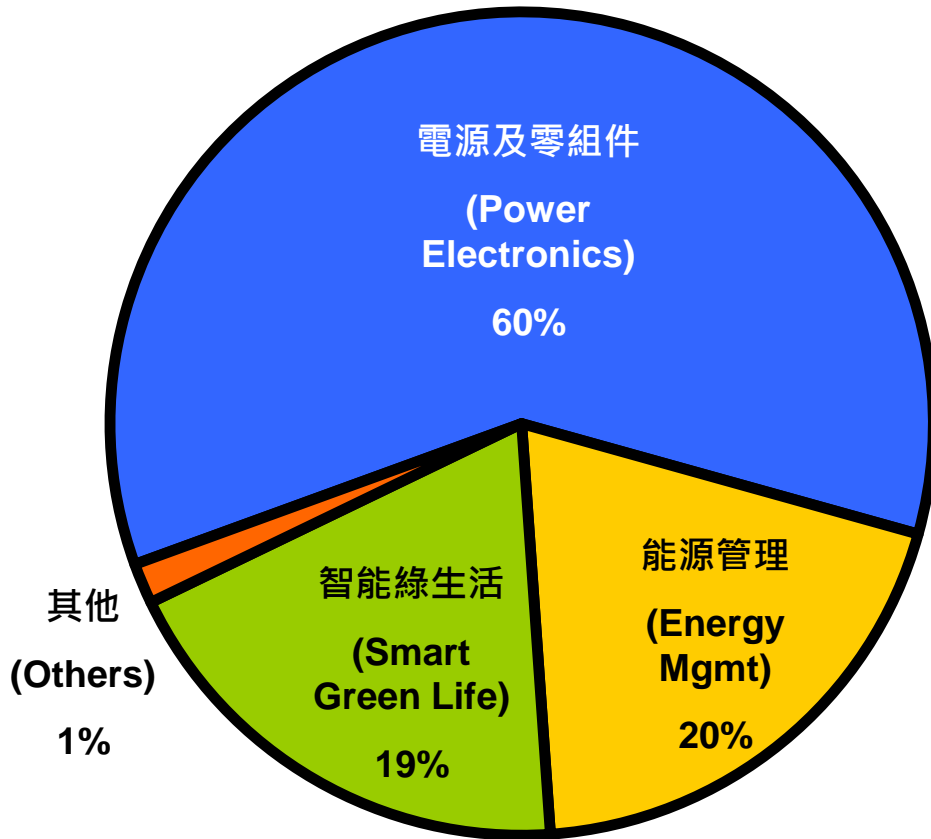
單位：新台幣百萬元

Unit: NT\$ million

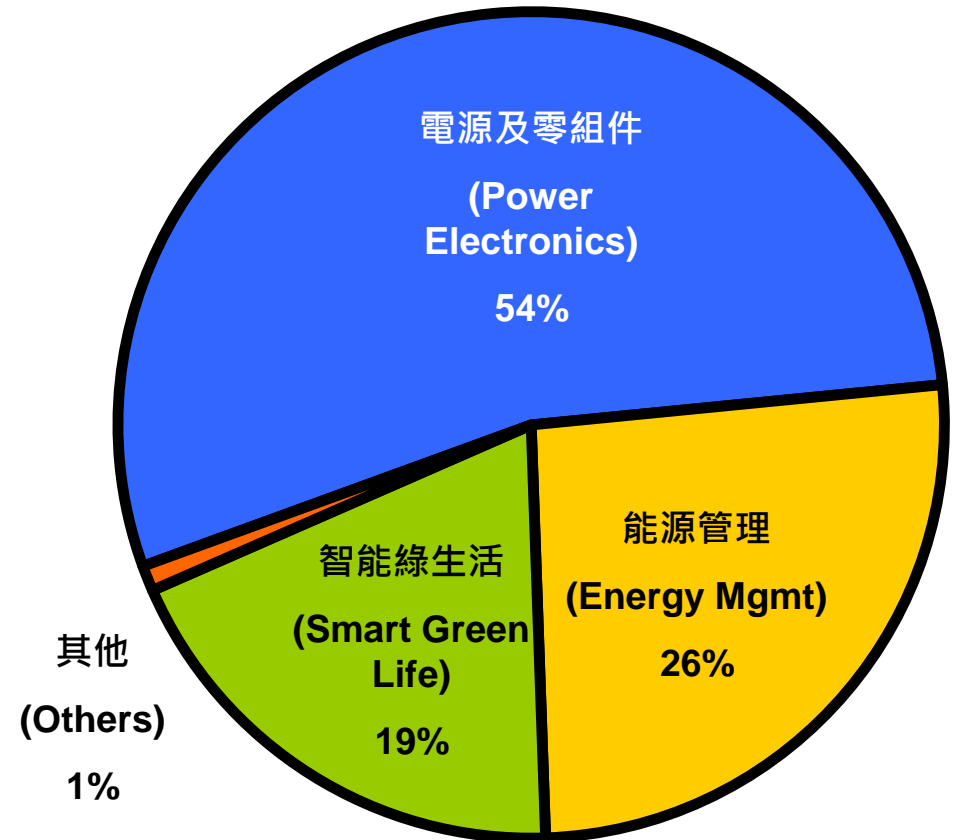
	2Q15	3Q15	Change
電源及零組件 (Power Electronics)	25,771	30,342	18%
能源管理 (Energy Management)	13,764	14,541	6%
智能綠生活 (Smart Green Life)	8,670	10,473	21%

Sales Revenue by Business (2)

3Q14



3Q15





業務分類(二)

Sales Revenue by Business (2)

單位：新台幣百萬元

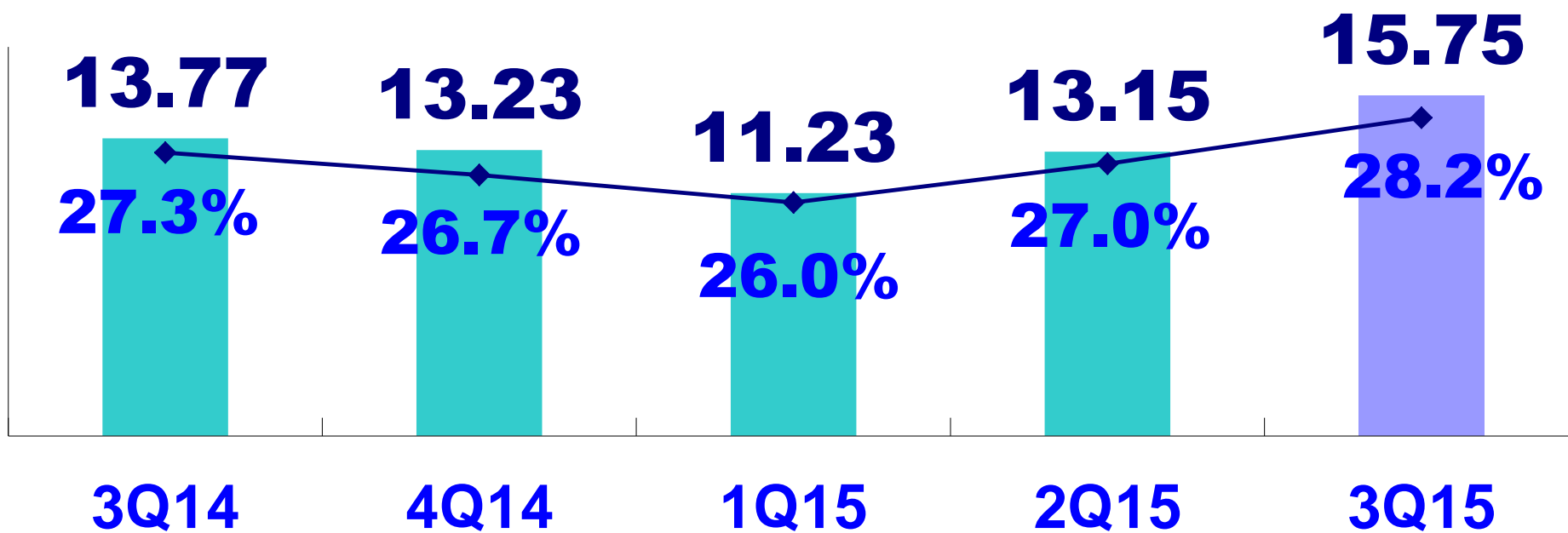
Unit: NT\$ million

	3Q14	3Q15	Change
電源及零組件 (Power Electronics)	30,208	30,342	0%
能源管理 (Energy Management)	9,893	14,541	47%
智能綠生活 (Smart Green Life)	9,531	10,473	10%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

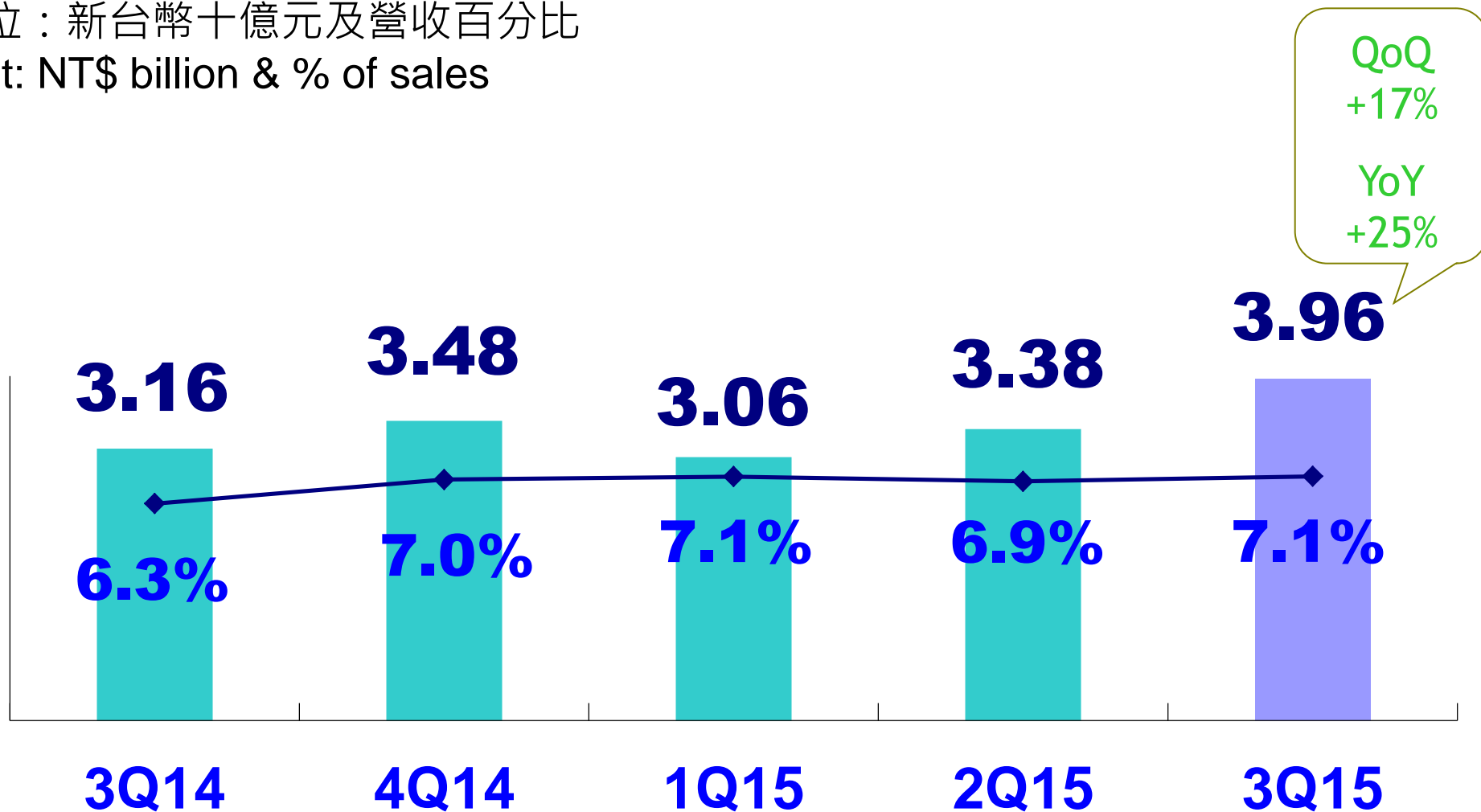
QoQ
+20%

YoY
+14%



研發費用 R&D Expenses

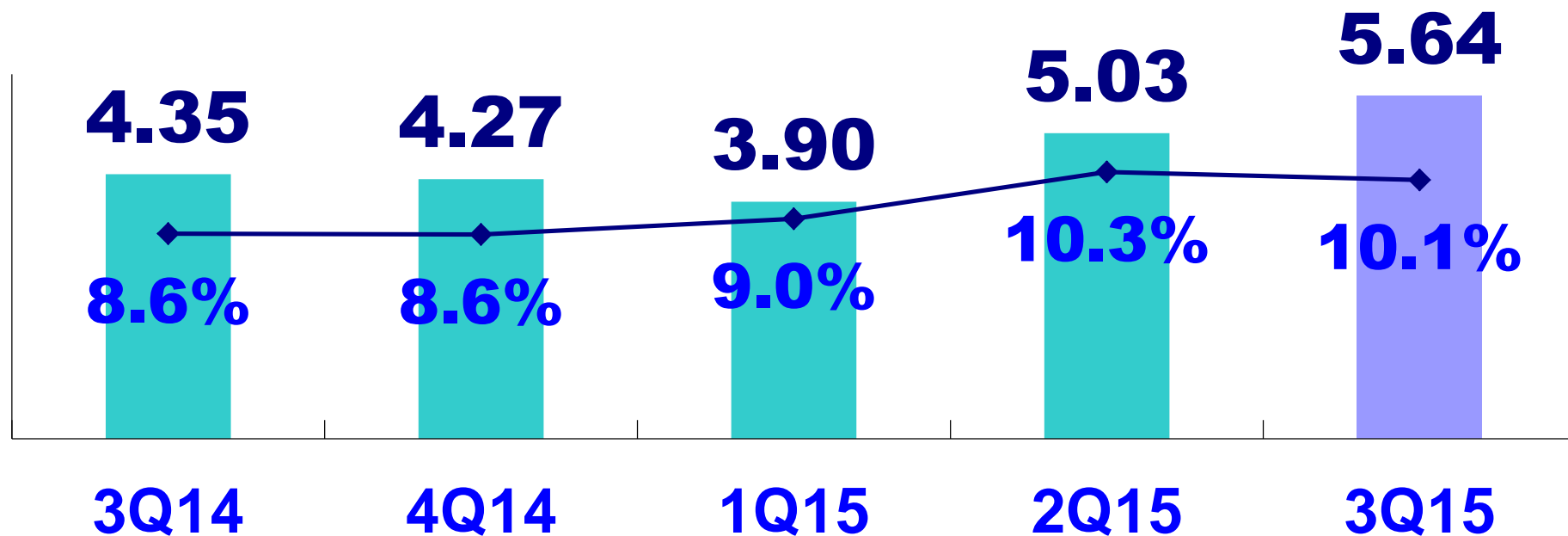
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



銷管費用 SG&A Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+12%
YoY
+30%



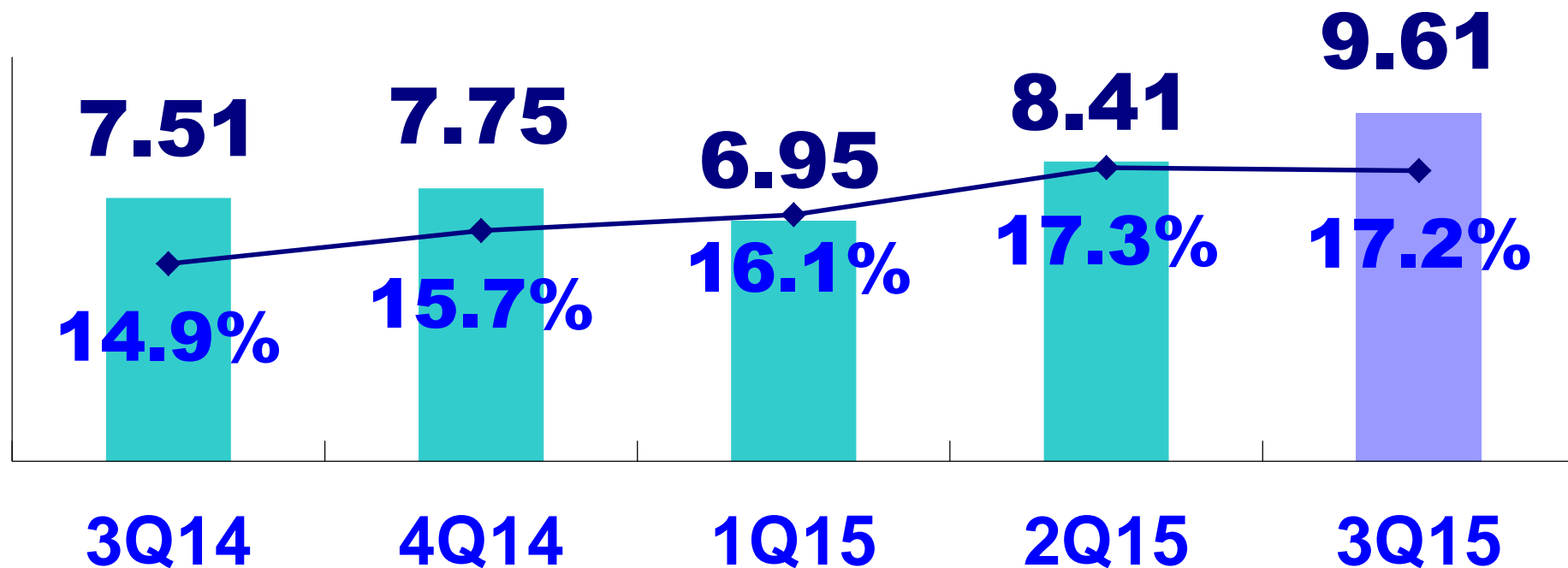
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

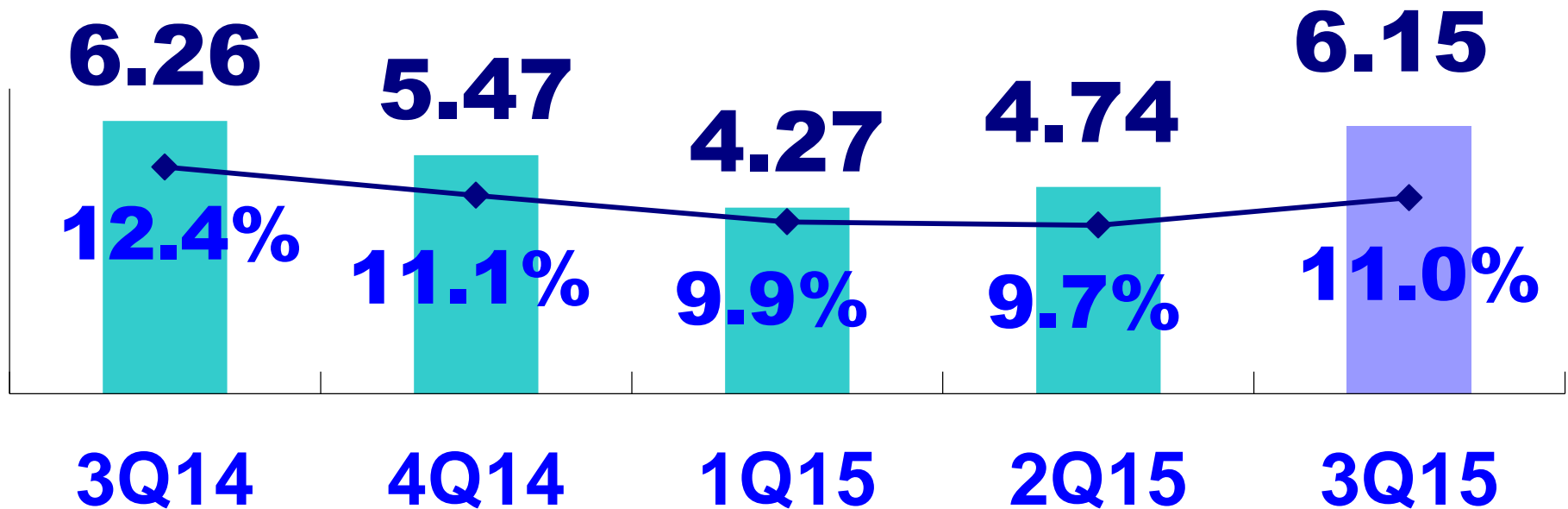
QoQ
+14%

YoY
+28%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+30%
YoY
-2%





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

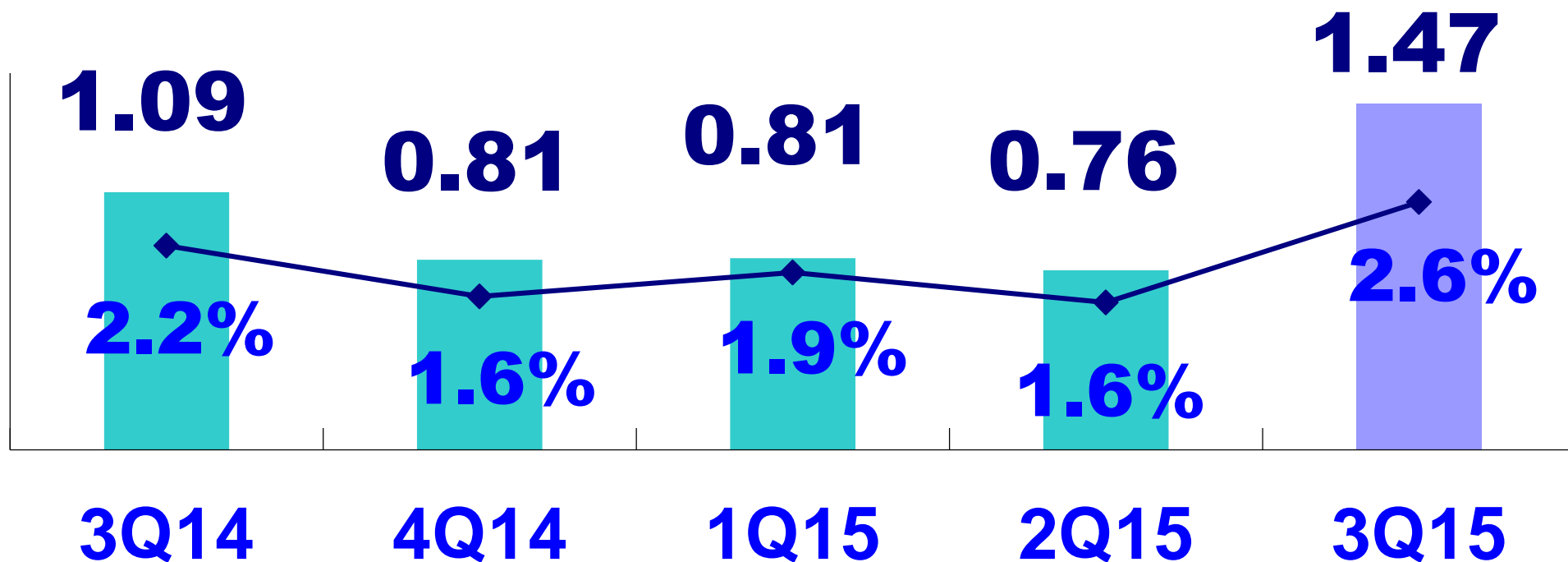
	3Q14	2Q15	3Q15
電源及零組件 (Power Electronics)	4,837	3,645	4,733
能源管理 (Energy Management)	1,720	1,697	1,534
智能綠生活 (Smart Green Life)	1,038	721	1,119

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+93%

YoY
+35%



Non-Operating Profit Breakdown

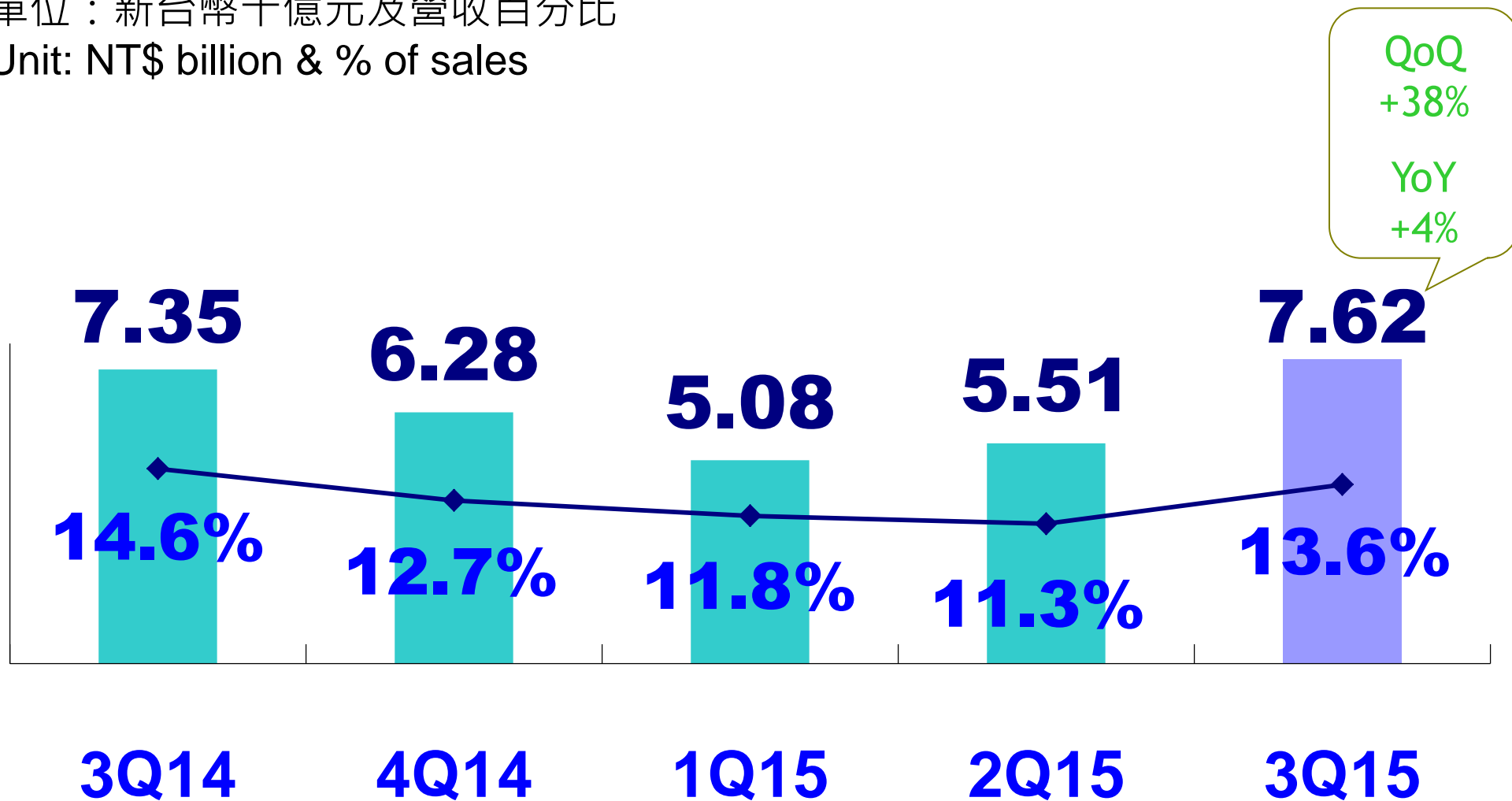
單位：新台幣百萬元

Unit: NT\$ million

	3Q14	2Q15	3Q15
處分投資(Investment disposal)	36	(163)	14
投資損益(Investment income)	306	306	305
利息收益(Interest income)	185	50	(6)
其他業外損益(Others)	567	570	1,158
合計(Total)	1,094	763	1,471

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





Income Tax & Non-Controlling Interest

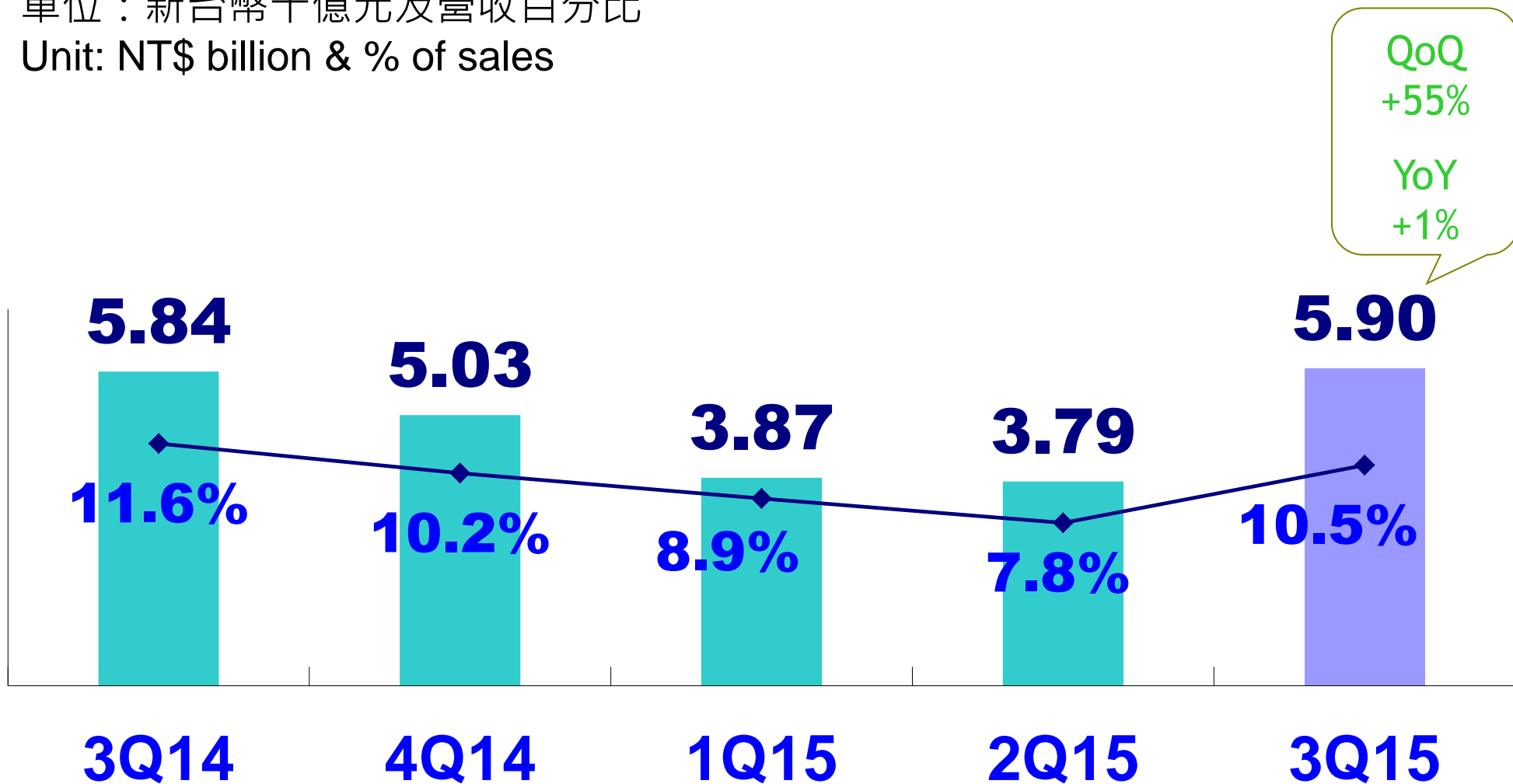
單位：新台幣百萬元

Unit: NT\$ million

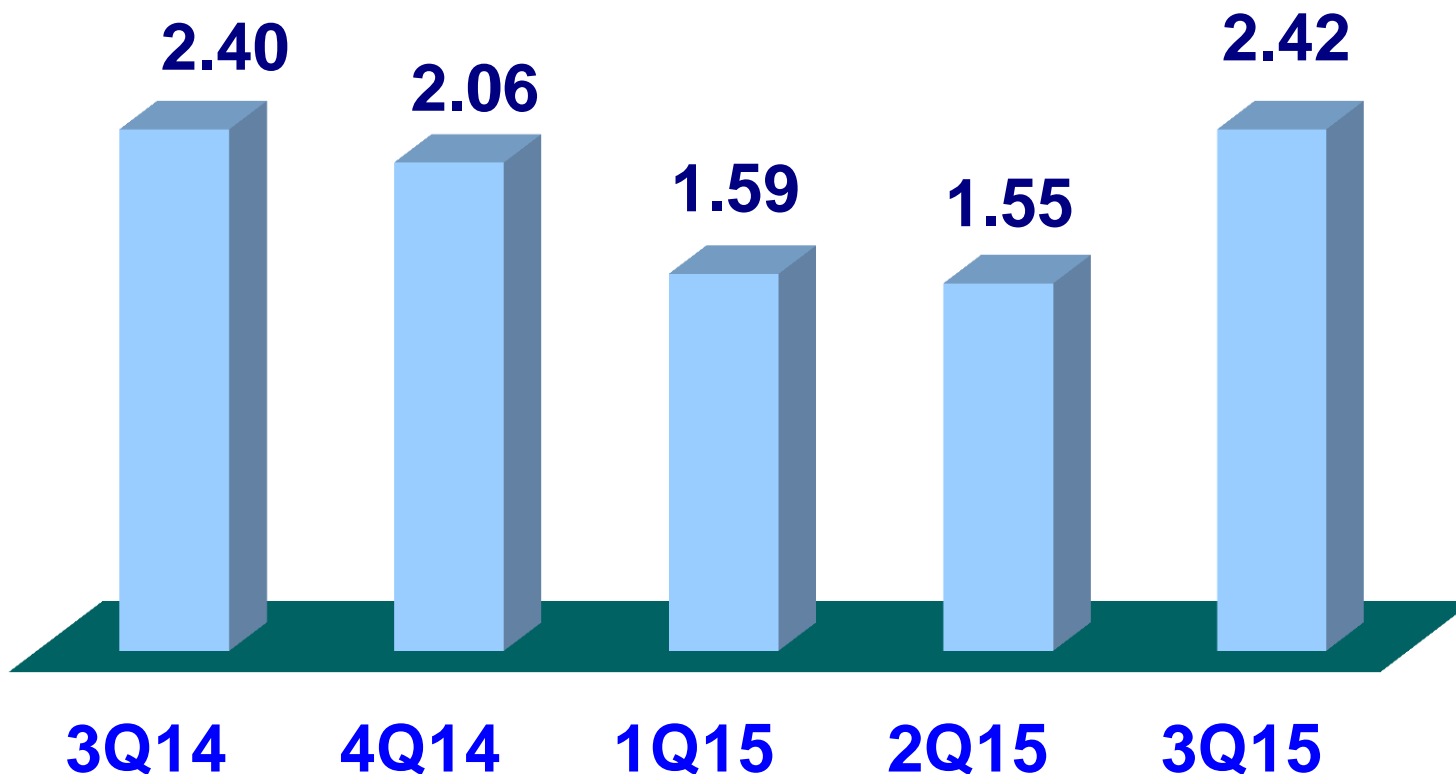
	2Q15	3Q15
稅前淨利(Profit before income tax)	5,506	7,616
所得稅(Income tax)	(1,293)	(1,488)
非控制權益(Non-controlling interest)	(419)	(231)
稅後淨利(Net profit after tax)	3,795	5,896

稅後淨利 Net Profit after Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.38**億股

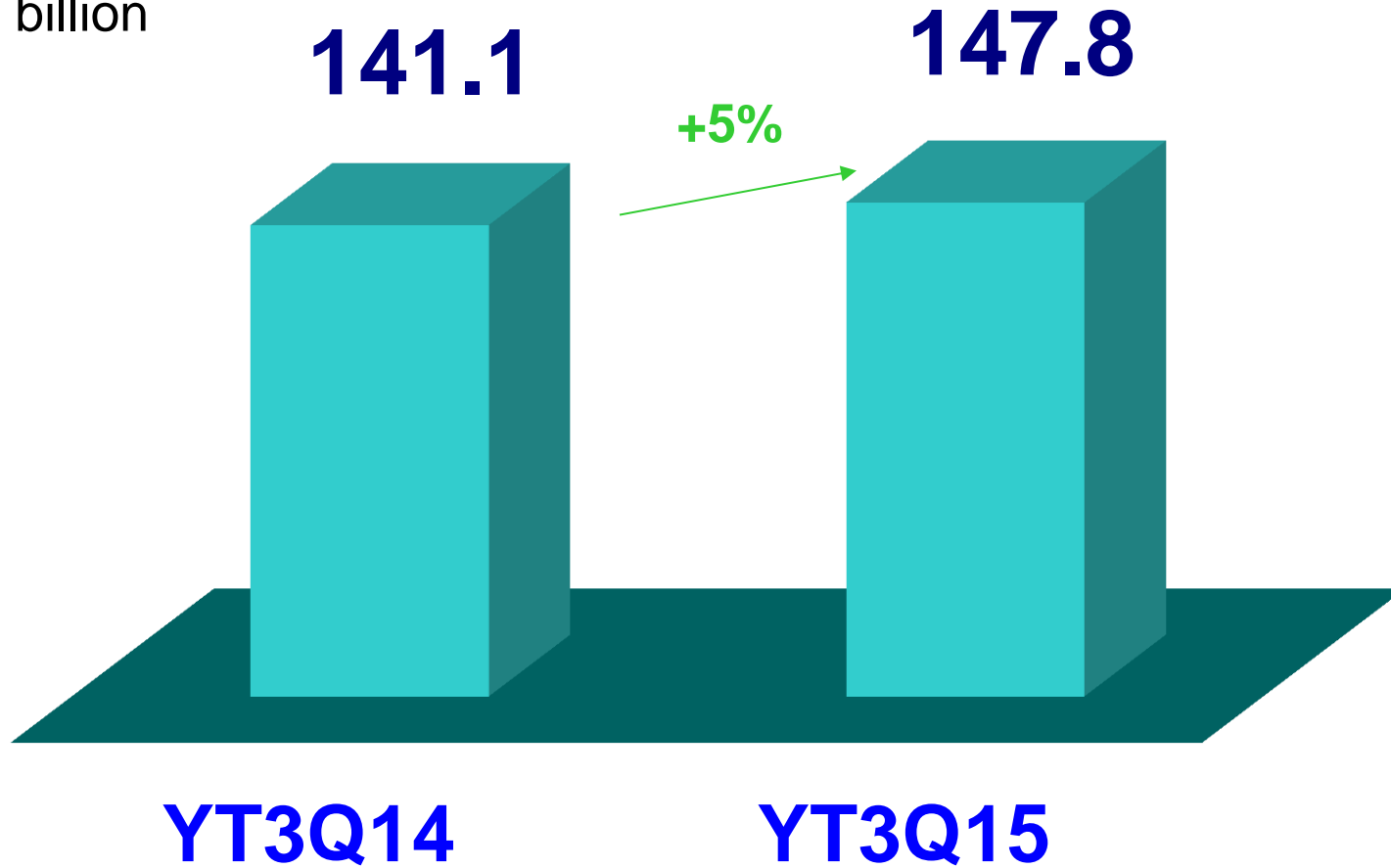
*EPS based on weighted average shares outstanding of **2,438** million shares.



2015年前三季結算數字

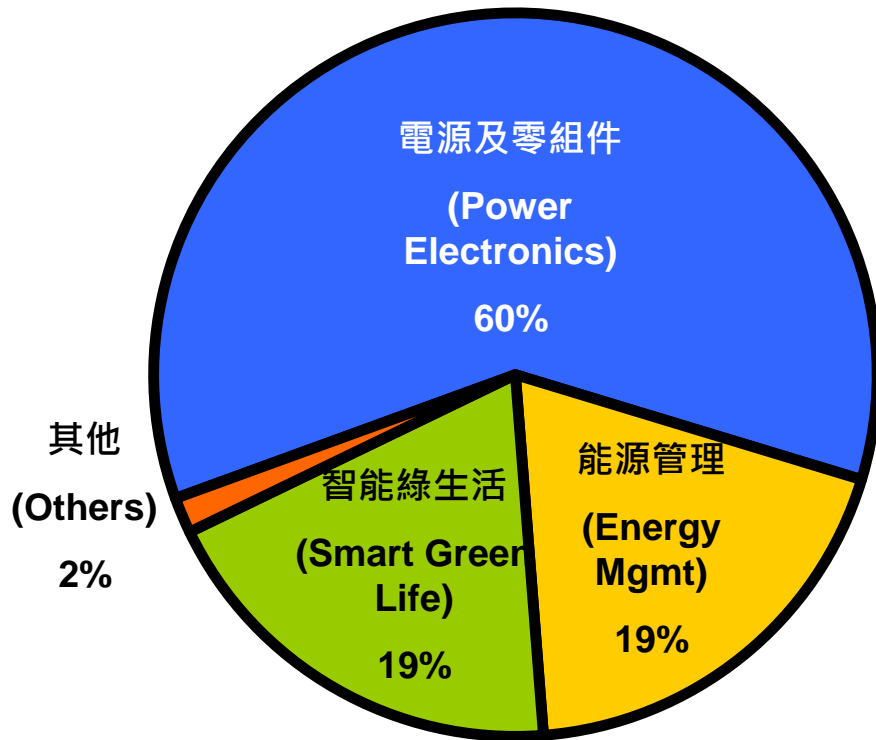
2015 Year-to-3Q Accumulated Results

單位：新台幣十億元
Unit: NT\$ billion

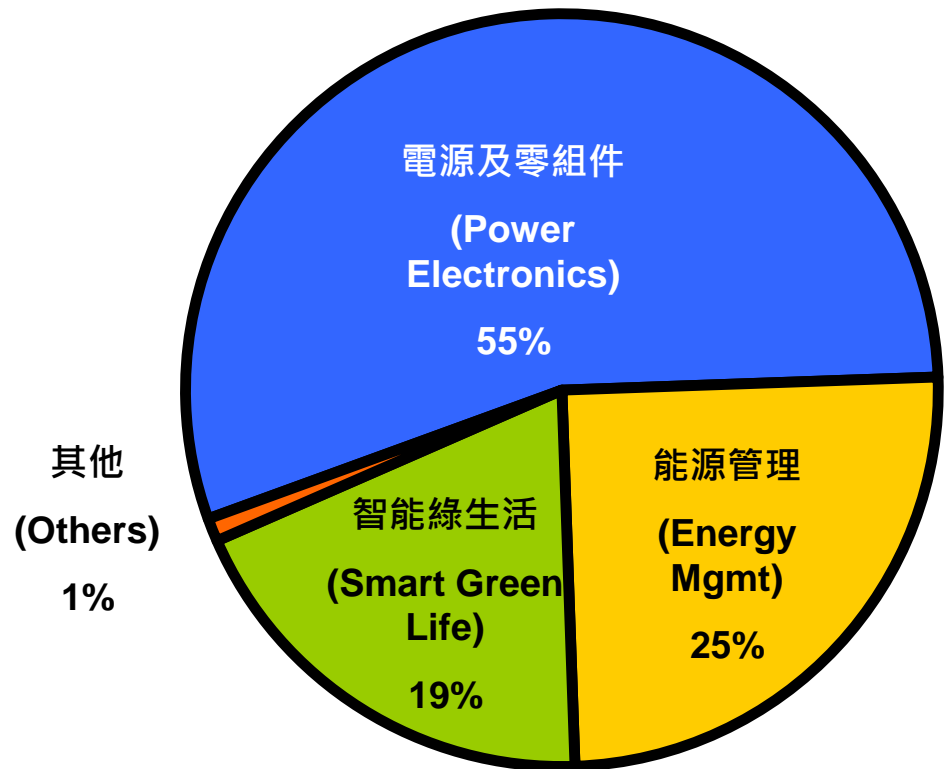


Sales Revenue by Business

YT3Q14



YT3Q15



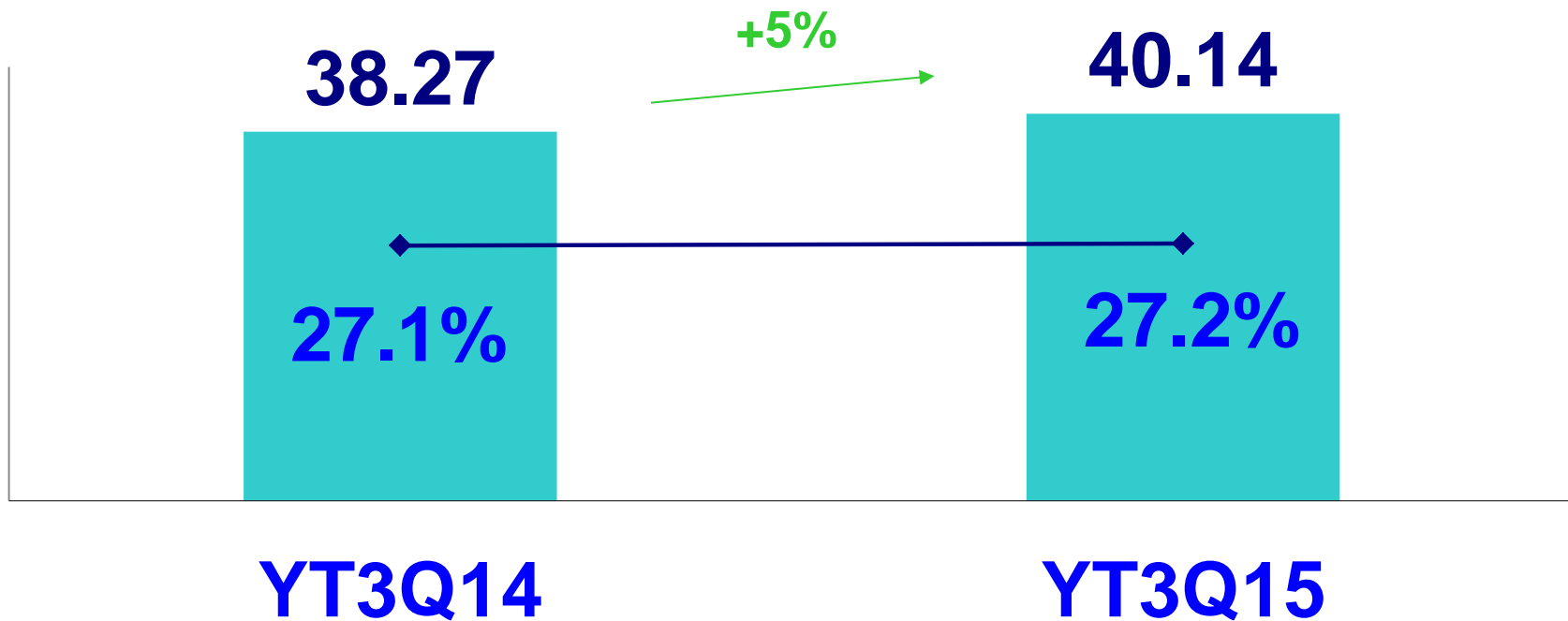
Sales Revenue by Business

單位：新台幣百萬元

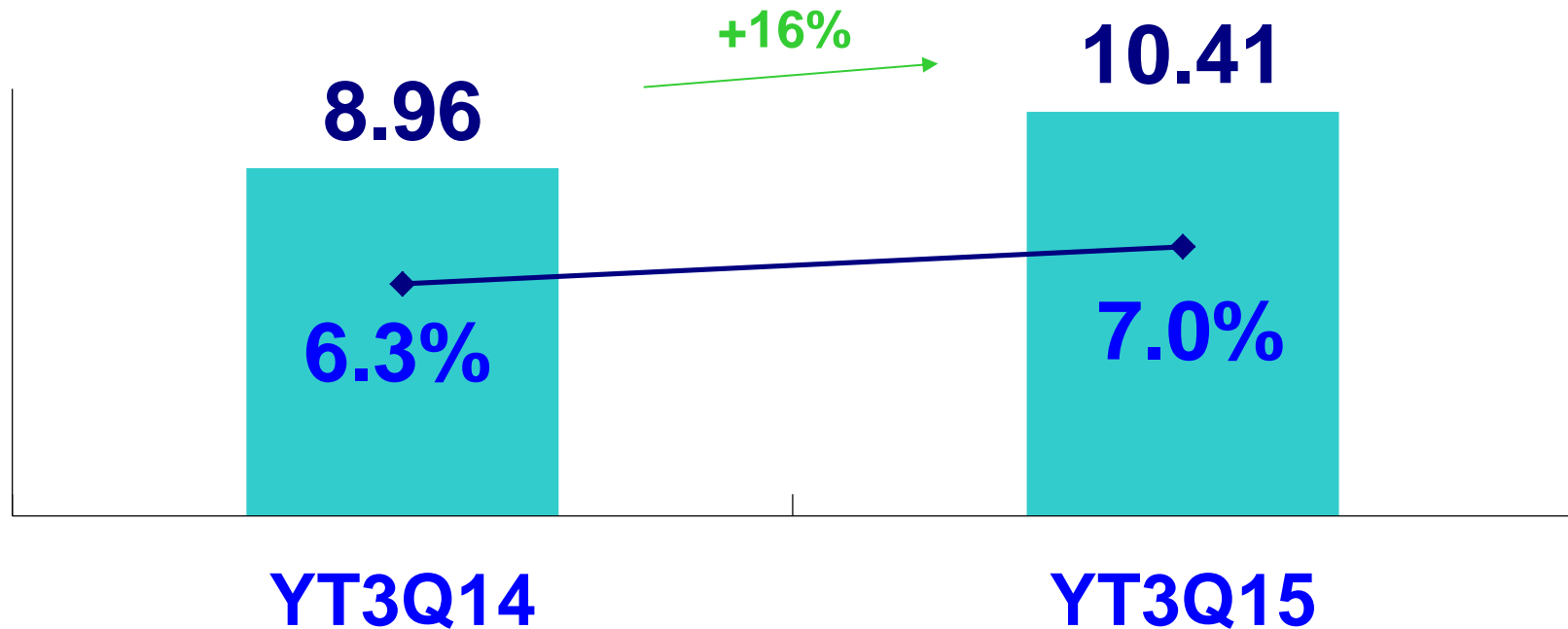
Unit: NT\$ million

	YT3Q14	YT3Q15	Change
電源及零組件 (Power Electronics)	85,040	80,598	-5%
能源管理 (Energy Management)	26,591	37,678	42%
智能綠生活 (Smart Green Life)	26,575	28,097	6%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



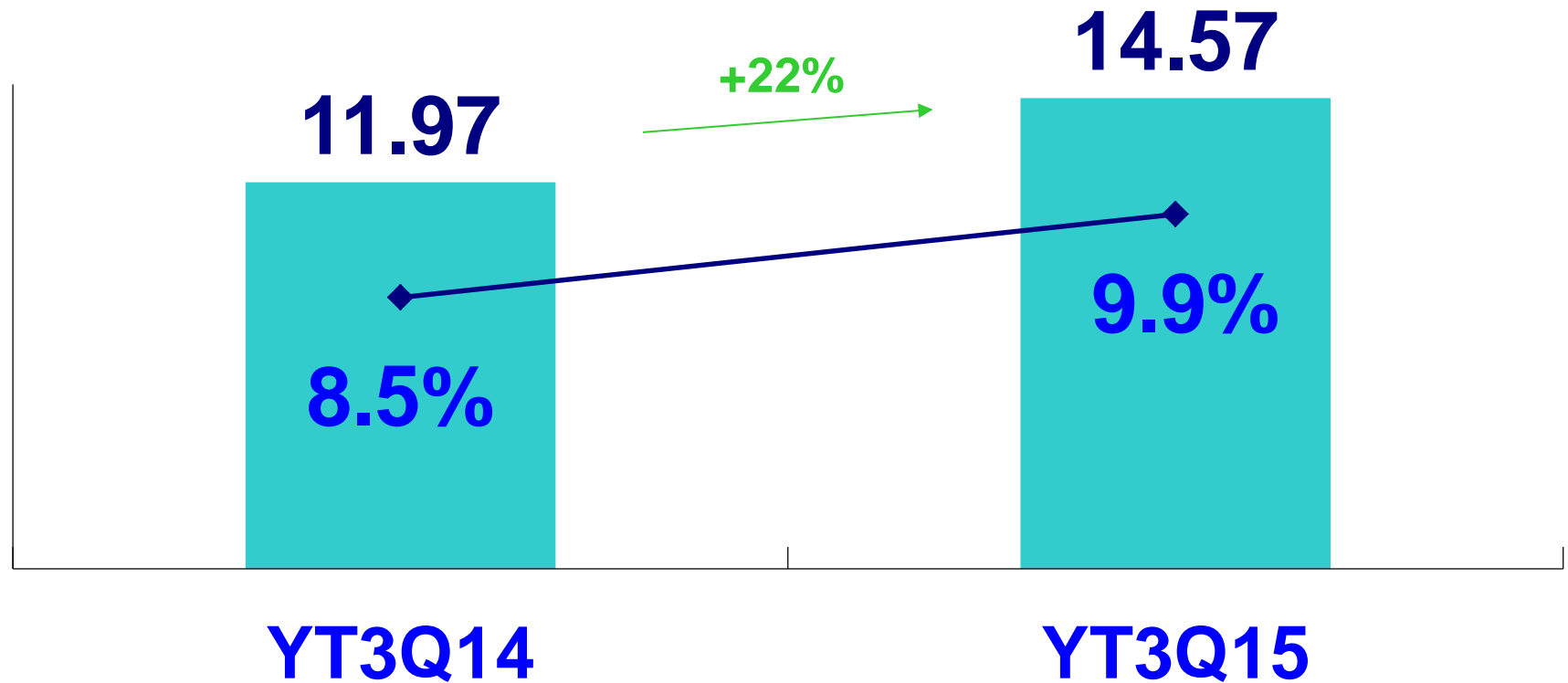
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expenses

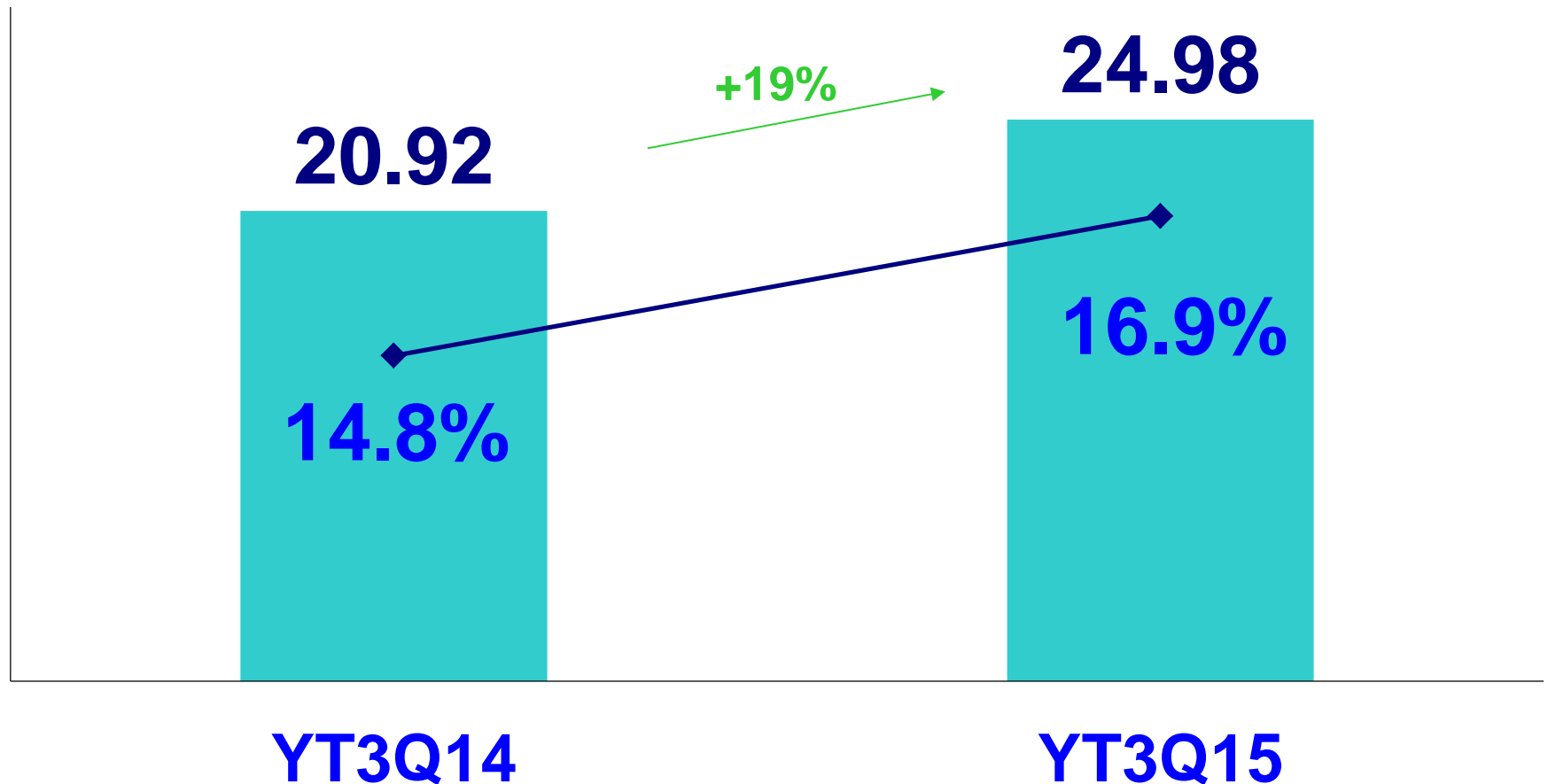
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



Total Operating Expenses

單位：新台幣十億元及營收百分比

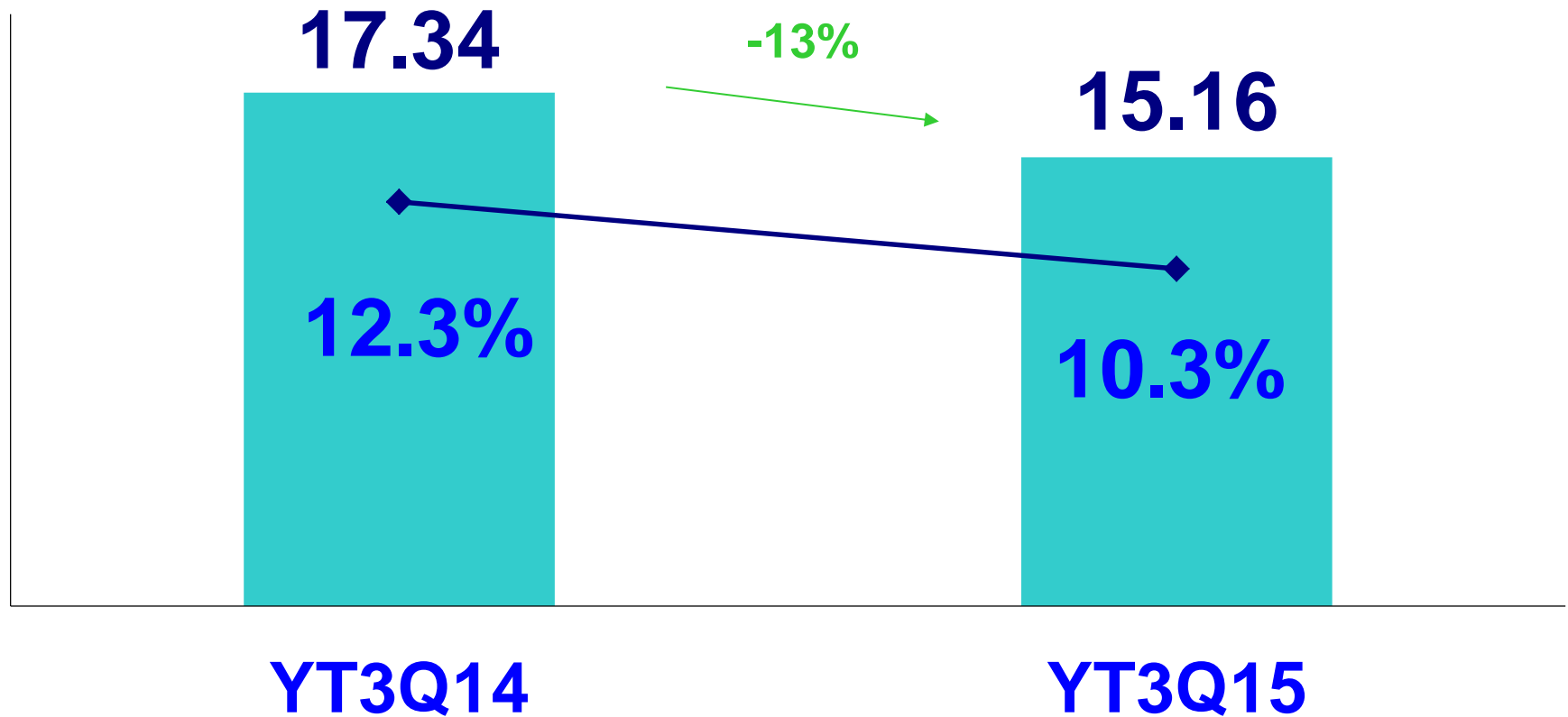
Unit: NT\$ billion & % of sales





營業淨利 Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





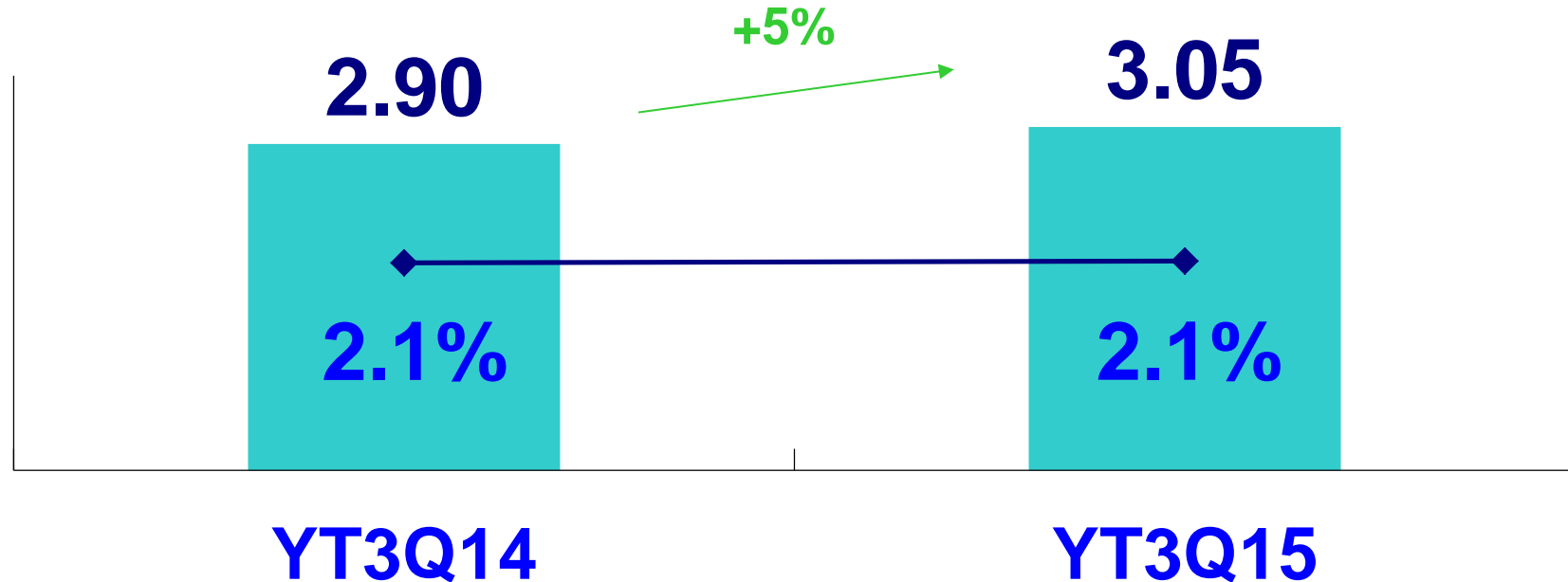
主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

	YT3Q14	YT3Q15
電源及零組件 (Power Electronics)	13,528	11,575
能源管理 (Energy Management)	4,612	4,691
智能綠生活 (Smart Green Life)	2,894	2,635

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	YT3Q14	YT3Q15
處分投資(Investment disposal)	156	(228)
投資損益(Investment income)	786	909
利息收益(Interest income)	629	145
其他業外損益(Others)	1,324	2,221
合計(Total)	2,895	3,047

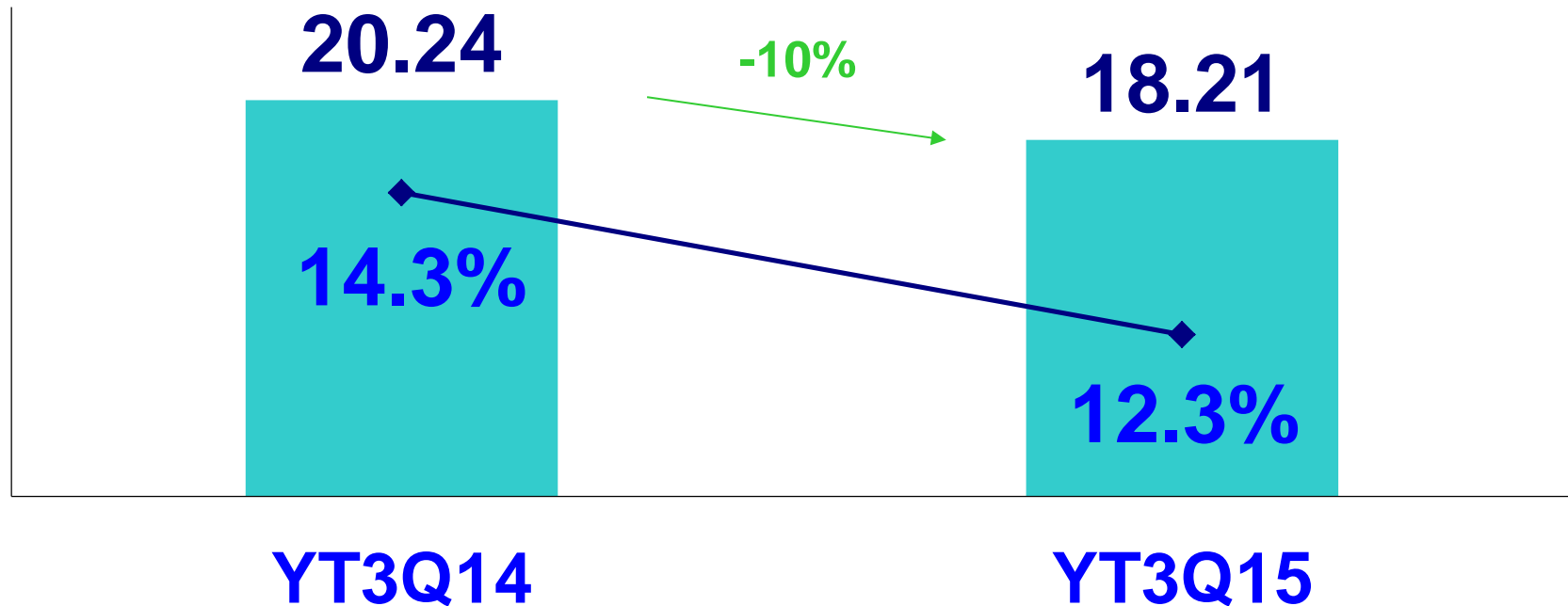


稅前淨利

Profit before Income Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

	YT3Q14	YT3Q15
稅前淨利(Profit before Income Tax)	20,240	18,205
所得稅(Income Tax)	(3,326)	(3,606)
非控制權益(Non-controlling interest)	(1,240)	(1,043)
稅後淨利(Net profit after tax)	15,674	13,556

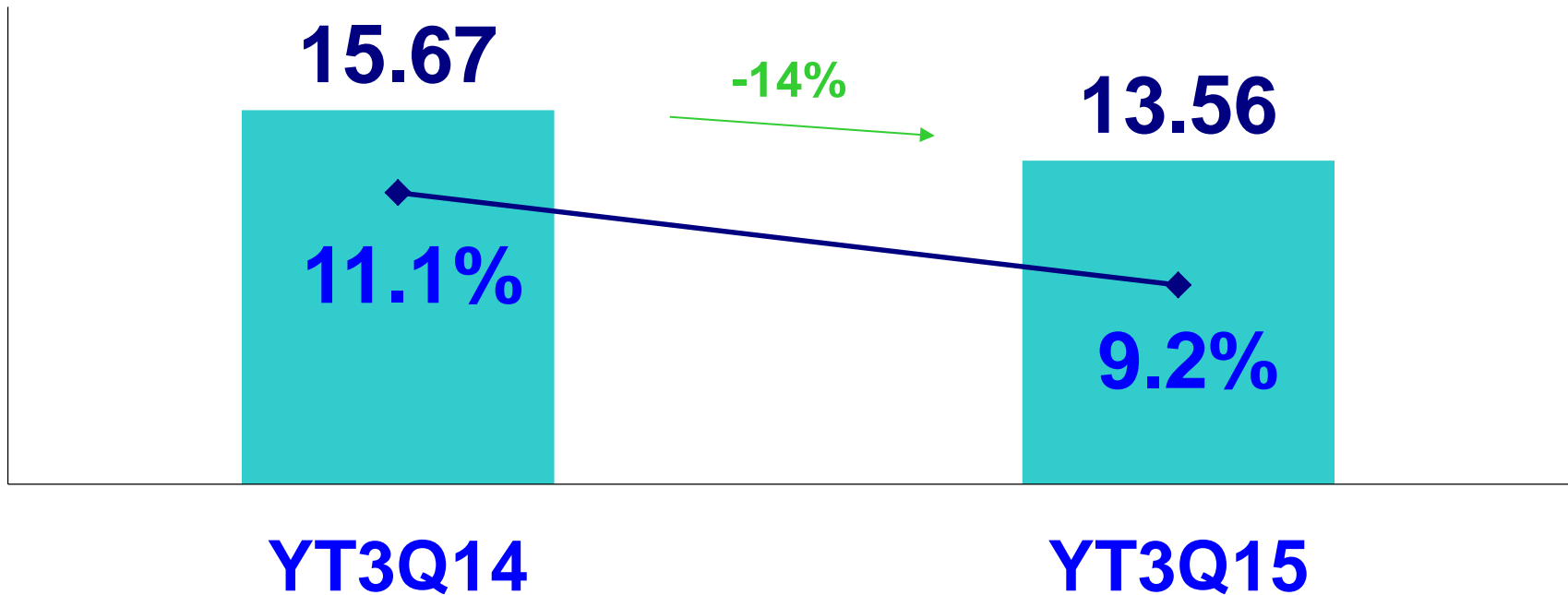


稅後淨利

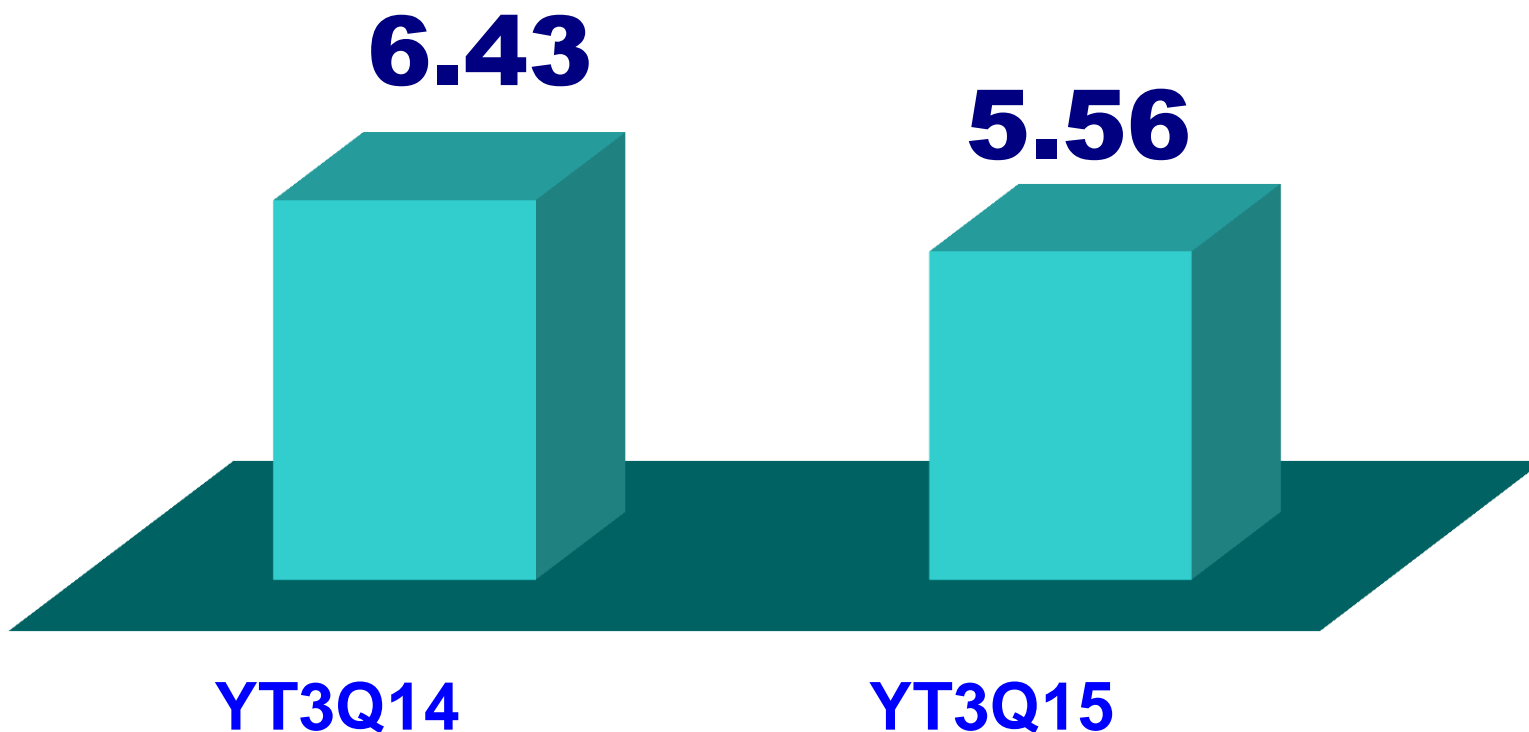
Net Profit after Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.38**億股

***EPS based on weighted average shares outstanding of 2,438 million shares.**

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